

Consolidated list of Financial Creditors in case of Consolidated Corporate Insolvency Resolution Process of 13 Videocon Companies*

Annexure- 3

List of Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditors	Details of Claim Received (In INR)		Details of claim admitted (In INR)							Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount Claimed	Amount of Claim admitted	Nature of claim	Amount covered by Guarantee	Amount covered by Security Interest	Whether related party	% voting share in CoC	Amount of contingent claim				Amount of any mutual dues that may be set off
1	State Bank of India*	21-Jun-2018	114,871,000,000.00	111,518,462,437.00		58,068,300,000.00	53,450,162,437.00	No	18.05%	-	-	3,352,537,563.00	-	
2	IDBI Bank*	21-Jun-2018	99,216,460,693.91	99,173,776,520.78		53,100,621,804.80	46,073,154,715.98	No	16.06%	-	-	42,684,173.13	-	
3	Union Bank of India+Corporation Bank+Andhra Bank		56,142,382,851.21	56,008,512,734.09		18,183,978,796.02	37,824,533,938.07		9.07%	-	-	133,870,117.12	-	
	Union Bank of India	20-Jun-2018	26,232,305,853.87	26,098,435,736.40		13,874,383,414.02	12,224,052,322.38	No		-	-	-	-	
	Corporation Bank*	20-Jun-2018	25,272,301,619.69	25,272,301,619.69		4,309,595,382.00	20,962,706,237.69	No		-	-	-	-	
	Andhra Bank*	13-Jul-2018	4,637,775,377.65	4,637,775,378.00		-	4,637,775,378.00	No		-	-	-	-	
4	Central Bank of India*	7-Aug-2018	52,782,481,354.96	52,072,704,373.94		16,220,572,221.00	35,852,132,152.94	No	8.43%	-	-	709,776,981.02	-	
5	Bank of Baroda+Vijaya+Dena Bank		43,128,330,017.78	42,811,052,198.77		6,088,791,237.20	36,722,260,961.57		6.93%	-	-	317,277,819.01	-	
	Bank of Baroda*	25-Jun-2018	24,141,832,061.78	23,893,721,227.28		4,342,800,000.20	19,550,921,227.08	No		-	-	-	-	
	Vijaya Bank*	25-Jun-2018	10,631,664,460.00	10,631,664,460.00		1,384,045,354.00	9,247,619,106.00	No		-	-	-	-	
	Dena Bank*	20-Jul-2018	8,354,833,496.00	8,285,666,511.49		361,945,883.00	7,923,720,628.49	No		-	-	-	-	
6	ICICI Bank*	21-Jun-2018	33,808,469,173.79	33,799,889,325.00		18,389,500,000.00	15,410,389,325.00	No	5.47%	-	-	8,579,848.79	-	
7	Punjab National Bank + Oriental Bank of Commerce + United Bank		31,145,445,673.85	31,022,516,781.75		5,810,595,732.00	25,211,921,049.75		5.02%	-	-	122,928,892.10	-	
	Punjab National Bank*	21-Jun-2018	23,487,640,957.39	23,366,855,639.93		5,810,595,732.00	17,556,259,907.93	No		-	-	-	-	
	Oriental Bank of Commerce	20-Jun-2018	3,577,960,941.82	3,577,960,941.82		-	3,577,960,941.82	No		-	-	-	-	
	United Bank of India	20-Jun-2018	4,079,843,774.64	4,077,700,200.00		-	4,077,700,200.00	No		-	-	-	-	
8	Indian Bank + Allahabad Bank		31,042,156,700.50	30,514,469,187.38		9,695,553,183.08	20,818,916,004.30		4.94%	-	-	527,687,513.12	-	
	Indian Bank*	20-Jun-2018	9,029,340,896.98	9,029,340,896.98		4,474,706,169.08	4,554,634,727.90	No		-	-	-	-	
	Allahabad Bank*	14-Sep-2018	22,012,815,803.52	21,485,128,290.40		5,220,847,014.00	16,264,281,276.40	No		-	-	-	-	
9	Bank of India*	20-Jun-2018	23,229,378,487.11	23,229,378,487.11		17,095,407,824.66	6,133,970,662.00	No	3.76%	-	-	-	-	
10	Canara Bank*	21-Jun-2018	19,368,616,098.89	19,368,616,098.89		4,765,556,224.89	14,603,059,874.00	No	3.14%	-	-	-	-	
11	Indian Overseas Bank*	21-Jun-2018	18,395,426,106.27	18,395,426,106.27		5,536,783,504.82	12,858,642,601.45	No	2.98%	-	-	-	-	
12	Syndicate Bank*	21-Jun-2018	18,203,591,635.13	17,365,251,810.64		8,347,728,052.05	9,017,523,758.59	No	2.81%	-	-	838,339,824.49	-	
13	LIC of India	25-Jun-2018	14,545,128,336.00	14,545,128,336.00		-	14,545,128,336.00	No	2.35%	-	-	-	-	
14	Bank of Maharashtra*	25-Jun-2018	12,168,867,009.36	12,168,867,009.36		5,502,100,000.00	6,666,767,009.36	No	1.97%	-	-	-	-	
15	UCO Bank	20-Jun-2018	11,090,200,000.00	11,023,641,799.78		-	11,023,641,799.78	No	1.78%	-	-	66,558,200.22	-	
16	IFCI	21-Jun-2018	6,374,210,738.24	6,374,210,738.24		1,421,265,909.24	4,952,944,829.00	No	1.03%	-	-	-	-	
17	Asset Management Company SPA (AMCO)**	21-Dec-2018	3,093,109,218.00	3,093,109,218.00		-	3,093,109,218.00	No	0.50%	-	-	-	-	
18	Yes Bank	20-Sep-2018	1,444,426,168.48	1,429,950,949.41		1,429,950,949.41	-	No	0.23%	-	-	14,475,219.07	-	
19	Federal Bank	21-Jun-2018	1,036,462,282.20	1,036,462,282.20		-	1,036,462,282.20	No	0.17%	-	-	-	-	
20	Axis Bank	18-Sep-2018	239,652,347.34	239,652,347.34		-	239,652,347.34	No	0.039%	-	-	-	-	
21	SIDBI	26-Jun-2018	327,399,351.00	327,399,351.00		-	327,399,351.00	No	0.050%	-	-	-	-	
22	J & K Bank	26-Jun-2018	928,628,705.64	926,628,703.64		729,596,955.69	197,031,747.95	No	0.15%	-	-	2,000,002.00	-	
23	Latur Urban Co-operative Bank	21-Jun-2018	3,326,724.00	3,326,724.00		-	3,326,724.00	No	0.00053%	-	-	-	-	
	Total		592,585,149,673.66	586,448,433,520.59		230,386,302,394.86	356,062,131,125.28					6,136,716,153.07		

Notes:

1 The above calculation is based on the amount of claims received as on Nov 17, 2020 and admitted as on May 27,2021 . The claim verification is done by Erstwhile RP and will be relying on them.

* Financial creditors whose claim are partly secured and partly unsecured have been categorised as Secured Creditors

Banco BPM S.P.A. ("BANCO") has assigned and transferred its entire admitted debt of INR 3,09,31,09,218 (Indian Rupees Three Hundred Nine Crores Thirty One Lakhs Nine Thousand Two Hundred Eighteen) in Applicomp India Limited to AMCO - Asset Management Company S.P.A. ("AMCO"), vide agreement dated 11 December 2020.

** Latest correspondence received from BANCO sharing a copy of the Assignment Agreement as signed by BANCO has been received on June 14,2022

* The list of 13 Companies under consolidated CIR process is given as under :-

1. Videocon Industries Limited.
2. Videocon Telecommunications Limited.
3. Evans Fraser and Company (India) Limited.
4. Millennium Appliances India Limited.
5. Applicomp (India) Limited.
6. Electroworld Digital Solutions Limited.
7. Techno Kart India Limited.
8. Century Appliances Limited.
9. Techno Electronics Limited.
10. Value Industries Limited.
11. PE Electronics Limited.
12. CE India Limited.
13. Sky Appliances Limited